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中国奇点国峰控股有限公司

China Qidian Guofeng Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1280)

SUPPLEMENTAL ANNOUNCEMENT

ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR DEBT CAPITALISATION

Reference is made to the announcement of China Qidian Guofeng Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 6 January 2026 (the “**Announcement**”) respectively in relation to the issue of new shares under general mandate for debt capitalization. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

1. Shareholding of China Ruike in the Company

Paragraph 1 of the Announcement made reference to the 2024 annual report of the Company which set out that “At 31 December 2024 and 2023, the amount due to a shareholder represented an advance made from a former shareholder, China Ruike Investment & Development Co. Ltd. (“China Ruike”) of RMB5,057,000 in 2017. China Ruike is a company connected to a former director, Mr. Cao Kuanping. The amount is unsecured, interest free and repayable on demand”.

On 30 December 2025, China Ruike has ceased to be a shareholder of the Company. As at the date of the Announcement, China Ruike no longer held any interest in the Company.

2. Issue Price Discount

The Company would like to clarify that:-

“HK\$2.84 per Settlement Share (the “Issue Price”). The Issue Price represents:

...

(ii) a discount of approximately 15.63% to the average closing price of HK\$3.366 per share for the last five consecutive trading days immediately prior to the date of the Deed of Settlement. “

Saved as disclosed and clarified above, all information set out in the Announcement remains unchanged.

By order of the Board
China Qidian Guofeng Holdings Limited
Yuan Li
Chairman

Shenzhen, PRC, 14 January 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yuan Li, Mr. Sun Yue, Mr. Yuan Lijun and Mr. Zhuang Liangbao; one non-executive Director, namely Mr. Wang Xianfu, and three independent non-executive Directors, namely Mr. Zhang Yihua, Mr. Kong Xiangming and Ms. Tang Chung Kwan Brenda.